



## UNH Project Status Dashboard

October 10, 2019

Project Overview	
<b>Project Name:</b> UNH Financial Review and Resource Assessment	
<b>SOW Date:</b> 9/9/19	<b>Schedule Status:</b> On Schedule
<b>Project Timeline:</b> September 2019 – November 2019	<b>Budget Status:</b> Good
<b>Status Update:</b> 10/10/2019	<b>Scope Status:</b> Good

### Engagement Timeline:

Activity	9-9	9-16	9-23	9-30	10-7	10-14	10-21	10-28	11-4	11-11	11-18	11-25
Project Initiation												
Opportunity Identification												
Hypothesis Development and Testing												
Solution Development												

### Executive Status Summary:

During the fifth week of the project, Huron continued to dedicate a significant amount of time to analyses and follow up interviews as they develop and refine revenue enhancement and cost reduction opportunities to be shared at the October Steering Committee meeting. The Huron team continued to interact with UNH community members to gather additional information and seek clarification.

Huron Procurement and Enrollment Management (EM) subject matter experts (SMEs) visited campus and interviewed Procurement and EM leadership to further refine potential opportunities in these areas. Additionally, Huron continues to work closely with several units (Information Technology and Research) warranting further investigation by Huron SMEs. Huron continues to identify areas for follow-up and has completed the integration of key datasets to include the general ledger, payroll, facilities, human resources, enrollment, and academic information provided by UNH. Huron prepared materials and facilitated the Business Service Center, Academic Standards and Advisory Committee (ASAC), and Revenue and Expense team discussions to solicit feedback and refine their approach. Huron continues to work closely with the Data Support team to identify and understand the information available within the Banner ERP and supplemental systems. Finally, Huron continues to receive, catalog, and review data sources as they are provided by the UNH community.

The project is on schedule, on budget, and there are no scope concerns at this time.

### Project Activity Summary – Collaboration Project Summary

#### Activities Completed: 10/7/19 – 10/11/19

- Facilitated the Business Service Center Workshop
- Facilitated the Revenue and Expense Group discussion
- Facilitated Academic Standards and Advising Committee discussion
- Conducted follow up interviews with UNH community
- Continued analyses of interview data and developed preliminary themes
- Conducted SME interviews with Procurement and Enrollment Management leadership
- Leveraged additional information to refine preliminary list of opportunities
- Continued to collect and validate 70+ datasets (e.g., finance, personnel, coursework, and facilities)
- Developed and applied staffing benchmarking results to UNH functional activities
- Scheduled academic program interviews with College and School leadership

#### Planned Activities: 10/7/19 – 10/11/19

- Continue data validation process, identify gaps, and work with UNH staff to resolve critical issues
- Continue preliminary quantitative analysis on validated datasets and further develop a preliminary list of opportunities
- Support the completion of the Radius survey to Sponsored Programs
- Schedule and conduct follow up interviews as necessary
- Develop opportunity list for consideration at the October Steering Committee meeting