

UNH Project Status Dashboard

September 27, 2019

Project Overview												
Project Name: UNH Financial Review and Resource Assessment												
SOW Date: 9/9/19						Schedule Status: On Schedule						
Project Timeline: September 2019 – November 2019						Budget Status: Good						
Status Update: 9/27/19						Scope Status: Good						
Engagement Timeline:												
Activity	9-9	9-16	9-23	9-30	10-7	10-14	10-21	10-28	11-4	11-11	11-18	11-25
Project Initiation												
Opportunity Identification												
Hypothesis Development and Testing												
Solution Development												
Executive Status Summary:												
<p>Our third week on campus provided us with the opportunity to complete our initial interviews and identify a preliminary suite of themes based on more than 70 interviews of members of the UNH community. Additionally, we identified areas for follow-up and continued to make progress with our quantitative analysis of the general ledger, payroll, and academic data provided by UNH. Additionally, we have identified several areas (IT, Procurement, Enrollment Management, and Research) warranting further investigation by Huron subject matter experts (SME). We prepared handout materials and facilitated the Academic Program Cost Team meeting to solicit feedback and refine our approach to the academic portion of the resource assessment. Huron continues to work closely with the Data Support Team to identify and understand the information available within the Banner ERP System. We continue to receive, catalog, and review data sources as they are provided by the UNH community.</p> <p>The project is on schedule, on budget, and there are no scope concerns at this time.</p>												

Project Activity Summary – Collaboration Project Summary
Activities Completed: 9/23/19 – 9/27/19
<ul style="list-style-type: none"> Met with Kerry Scala to discuss BSC and budget process Met with Misty McCarty to discuss advancement data availability Facilitated discussion with Louise Griffin and Huron Research SME Analyzed interview data and developed preliminary themes Continued to collect and validate 17 priority 1 datasets (e.g., finance, personnel, and coursework) and began the process of collecting and validating an additional 25 priority 2 datasets (development, retention, student satisfaction surveys, etc.) Met with System Office Leadership to discuss procurement and finances Scheduled interviews and prepared for IT leadership to meet with Huron IT SME next week Analyzed payroll files to explore supplemental faculty and staff pay Reviewed and resubmitted the staff file to Kerry Scala for supervisor edits and additions Analyzed UNH Fund Balance reports Began the process of developing an institutional P&L
Planned Activities: 9/30/19 – 10/4/19
<ul style="list-style-type: none"> Continue data validation process, identify gaps, and work with UNH staff to resolve critical issues Continue preliminary quantitative analysis on validated datasets and further develop a preliminary list of opportunities Interview IT leadership and develop opportunity list with assistance from Huron SME Work with Sponsored Programs to implement Radius (activity) survey Facilitate the Advisory Group meeting Schedule and conduct follow up interviews as necessary Finalize Huron SME schedule with Procurement, Research, Enrollment Management, and Finance