

JAMES KIBLER

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TEACHING EXPERIENCE

UNIVERSITY of NEW HAMPSHIRE, Paul College of Business and Economics, Durham, NH

2020-Present: *Lecturer*

2017-2020: *Adjunct Instructor*

ADMN 970 Economics of Competition/MBA Economics, Online and Part Time formats

ECON 565 Predictive Models: Data Driven Economic Analysis

ADMN 510 Business Statistics

UNIVERSITY of MARYLAND, R. H. Smith School of Business, College Park, MD

2015-2018: *Lecturer*, Online MBA Program

EMBA 681 Managerial Economics and Public Policy

EMBA 640 Financial Management

Navitas at UNIVERSITY of NEW HAMPSHIRE, Durham, NH

2016: *Economics Faculty*, Navitas International University Transfer Program

ECON 402 Principles of Microeconomics

HARFORD COMMUNITY COLLEGE, Bel Air, MD

2014-2015: *Adjunct Faculty*, Department of Economics

ECON 102 Microeconomics

BARUCH COLLEGE, CITY UNIVERSITY of NEW YORK

2006-2007: *Adjunct Instructor*, Continuing and Professional Studies Program

FIN002 Corporate Finance and Valuation

EDUCATION

UNIVERSITY of NEW HAMPSHIRE, Paul College of Business and Economics, Durham, NH

Master of Arts in Economics, May 2017

RUTGERS UNIVERSITY, Rutgers Business School, Newark and New Brunswick, NJ

Ph.D. Coursework in Finance, 2010-2011.

Fully funded through Research Assistantship

DUKE UNIVERSITY, The Fuqua School of Business, Durham, NC

Master of Business Administration, May 2009.

Merit Scholarship; Fuqua Scholar Honors

BARUCH COLLEGE, CITY UNIVERSITY of NEW YORK, New York, NY

Certified Financial Planner Program, 2000-2002

VIRGINIA TECH, Blacksburg, VA

Bachelor of Arts, May 1998.

Major: International Business

PROFESSIONAL EXPERIENCE

- 2019-present** DECISIONSMITH CONSULTING, LLC, Hampton Falls, NH
Founder
Design custom Excel based Monte Carlo models for financial planning
Guide independent FP firms in implementation of Excel based models
- 2011-2012** LANDS' END, Dodgeville, WI
Senior Financial Analyst, Financial Planning and Analysis Group
Managed firmwide capital budget of multinational apparel firm
Engaged in analysis of all capital projects
Led financial analysis for global IT modernization project
- 2004-2010** ELDRIDGE FINANCIAL PLANNING, LLC, New York, NY
Founder and President
Excelled in explaining economic and financial concepts to clients of widely varying backgrounds
Developed comprehensive financial plans for over 300 clients
Managed or advised on over \$150M in assets
Successfully sold business, ensuring smooth transition for employees and clients
- 2000-2004** CIBC OPPENHEIMER/OPPENHEIMER & CO., New York, NY
Account Executive, Private Client Division
Implemented sophisticated investment strategies for over 250 clients
Managed over \$80M in assets
- 1999-2000** PRIME CHARTER, LTD., New York, NY
Stockbroker 1999-2000
Analyzed equities for client recommendation
Built equity portfolios for high net worth clients

PRESENTATION EXPERIENCE

- Invited Presenter, NEXGEN National Conference of the Financial Planning Association, 2006
Presented "Portfolio Construction with Alternative Asset Classes" addressing risk and return characteristics of commodities in diversified portfolios
- Developed and presented financial literacy series in conjunction with John Street United Methodist Church in New York, 2009

OTHER

- Vice Chairman, Town of Hampton Falls Conservation Commission
Certified Financial Planner® Professional
Licensed Maryland Freshwater Fly Fishing Guide 2014-2015